



Estimated
Income
Statement

Mongolia Gyeryuk Resort

Estimated Income Statement

USD Basis | Mongolia Resort Investment Business Plan

1) Annual Total Revenue

Total Annual Revenue

\$4.52B

(approx. 7,289,100,000 MNT)

Revenue Components



Accommodation Revenue

Room operations & lodging services



Food & Beverage Revenue

Restaurant · Bar · Café operations



Experience Program Revenue

Tours · Activities · Cultural programs

2) Annual Total Costs

Total Annual Costs

\$2.26B

(approx. 3,650,000,000 MNT)

Cost Breakdown



Labor Costs



Food & Ingredients



Utilities (Electricity / Water / Heating)



Animal Care Costs



Maintenance



Marketing Costs

3) Annual Net Profit

$$\text{Net Profit} = \text{Total Revenue} - \text{Total Costs}$$

Total Revenue

\$4.52B

Total Costs

\$2.26B

Net Profit

\$2.22B

Note The net profit figure of approx. 3,639,100,000 MNT has been converted to USD. Actual USD amounts may vary depending on exchange rate fluctuations.

Return on Investment

Total Investment

\$8.67B

(approx. 14,000,000,000 MNT)

Payback Period

~3.8 Yrs

Based on annual net profit of \$2.22B

Payback Simulation (10-Year Horizon)

Year 0

✓ Break-Even (3.8Y)

Year 10

Based on an annual net profit of \$2.22B, the total investment of \$8.67B is projected to be fully recovered within approximately 3.8 years.

Estimated Income Statement Summary

(Unit: USD)

Category	Description	Amount (USD)	Reference (MNT)
Total Revenue	Accommodation · Food & Beverage · Experience Programs	\$4,520,000,000	₮7,289,100,000
Total Costs	Labor · Food & Ingredients · Utilities · Animal Care · Maintenance · Marketing	\$2,260,000,000	₮3,650,000,000
Net Profit	Total Revenue – Total Costs	\$2,220,000,000	₮3,639,100,000
Total Investment	Initial total investment amount	\$8,670,000,000	₮14,000,000,000
Payback Period	Payback period based on annual net profit	~3.8 Years	–

Key Takeaways



Annual Total Revenue of \$4.52B — Diversified income from accommodation, F&B, and experiences



Annual Total Costs of \$2.26B — Covering 6 categories including labor, utilities & marketing



Annual Net Profit of \$2.22B — Approximately 49% net profit margin on total revenue



Total Investment of \$8.67B — Fully recoverable within approximately 3.8 years



RWA blockchain tokenization ensures a transparent and trustworthy investment environment