

GoeSan Food One

Chicken Breast Powder & K-Ginseng Kimchi

5-Year Projected Income Statement

FY 2027 – FY 2031 (5 Years)

Unit: USD 1,000 (Exchange Rate: 1 USD = 1,350 KRW)

5-Year Total Revenue

\$301,793K

5-Year Net Income

\$87,628K

Avg. Operating Margin

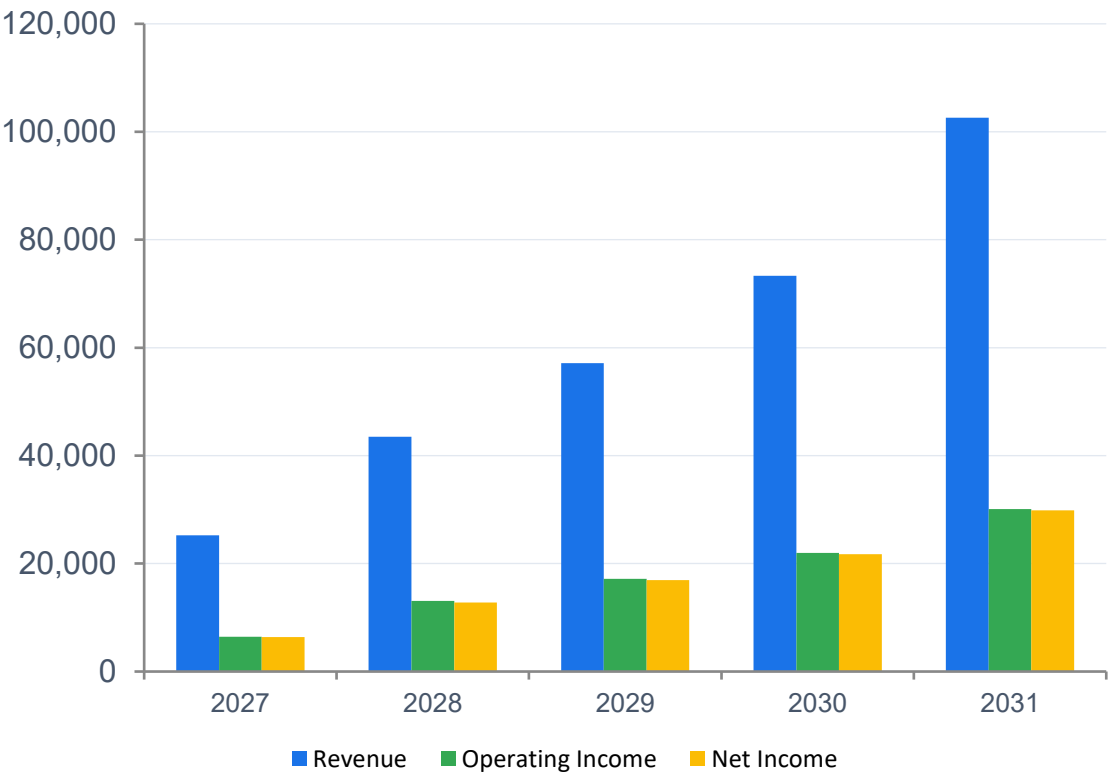
~28.7%

5-Year Projected Income Statement

Unit: USD 1,000

Item	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031	Total
Revenue	25,241	43,506	57,138	73,300	102,607	301,793
Cost of Goods Sold	14,963	24,030	31,492	40,528	57,706	168,282
Gross Profit	10,278	19,476	25,646	32,773	44,902	133,001
SG&A Expenses	3,855	6,414	8,452	10,793	14,800	44,314
↳ Labor	1,011	2,087	2,748	3,503	4,731	14,080
↳ Mfg. Expenses	894	1,789	2,385	2,982	3,578	11,628
↳ Depreciation	873	1,133	1,480	1,910	2,390	7,787
↳ R&D	2	7	22	37	560	649
↳ Other SG&A	1,075	1,397	1,816	2,361	3,541	10,189
Operating Income	6,423	13,062	17,194	21,980	30,102	86,539
Interest Expense	67	267	267	267	267	1,133
Ordinary Income	6,356	12,796	16,928	21,713	29,835	87,628
Income Tax	0	0	0	0	0	0
Net Income	6,356	12,796	16,928	21,713	29,835	87,628

Revenue & Profit Trends



Key Metrics by Year

FY 2027

Rev. \$25,241K

Net Margin 25.2%

Net \$6,356K

FY 2028

Rev. \$43,506K

Net Margin 29.4%

Net \$12,796K

FY 2029

Rev. \$57,138K

Net Margin 29.6%

Net \$16,928K

FY 2030

Rev. \$73,300K

Net Margin 29.6%

Net \$21,713K

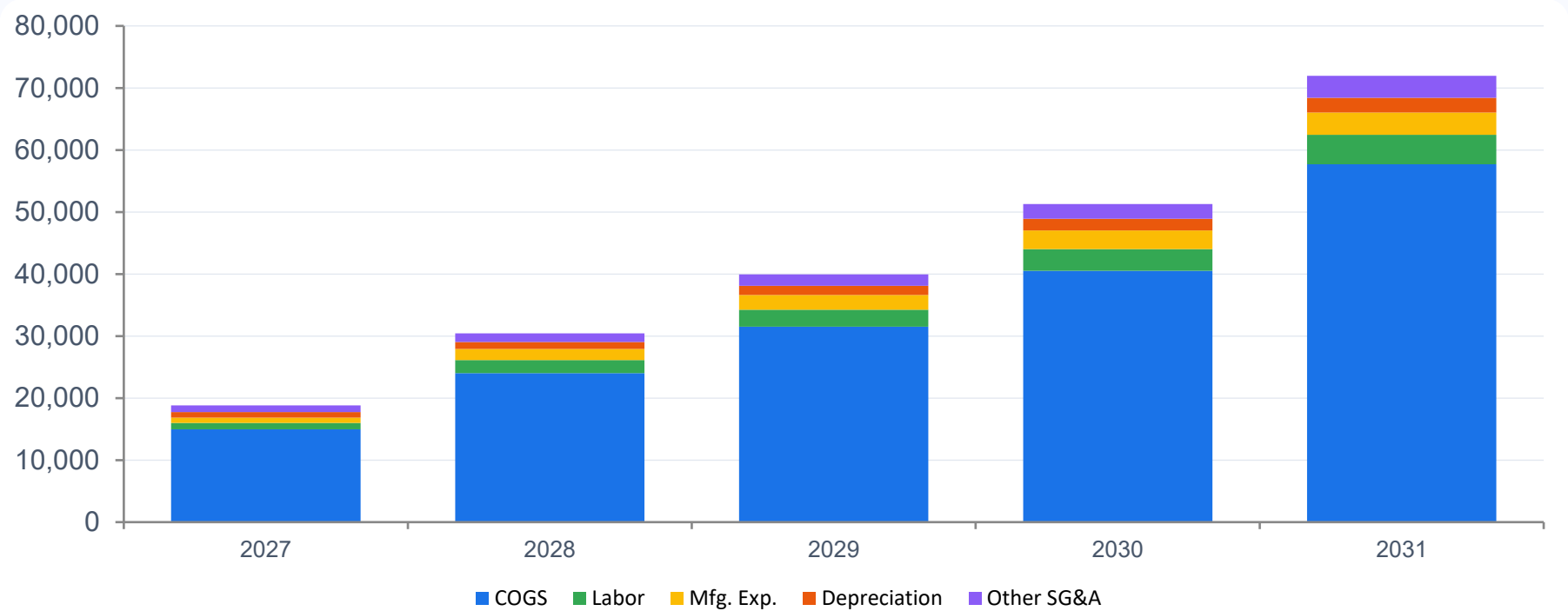
FY 2031

Rev. \$102,607K

Net Margin 29.1%

Net \$29,835K

Cost Structure Analysis



* 5-Year Total COGS: \$168,282K | Total SG&A: \$44,314K

5-Year Projection Summary

5-Year Total Revenue \$301,793K USD 1,000	5-Year Net Income \$87,628K USD 1,000	5-Year Operating Income \$86,539K USD 1,000
5-Year Total COGS \$168,282K USD 1,000	5-Year Total SG&A \$44,314K USD 1,000	FY 2031 Revenue Target \$102,607K USD 1,000